## Eligibility/Review Date Unit

Screen

20.1.0

01. Is this a case which has met the **MA deductible**?

**AGTM** 

If yes, set the MA begin date no earlier than the date on which the deductible was met.

If no, go to 02.

02. Is this a pregnant woman?

ANPI

If yes, go to Appendix 26.5.1. If no, go to 03.

03. Is this a newborn child?

ANIQ/ANNB

If yes, go to Appendix 26.5.2. If no, go to 04.

04. Is this an AFDC-related case in which the child's deprivation occurred after the 1st day of the current month?

**ANHR** 

If yes, set the MA begin date no earlier than the date of the child's deprivation.

If no, go to 05.

05. Is this an SSI-related disability case in which the disability onset was after the 1st day of the current month?

ANDI

If yes, set the MA begin date no earlier than the disability onset date.

If no, go to 06.

06. Is this a community waivers case?

**ANCW** 

If yes, go to Appendix 25.8.0. If no, go to 07.

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07. Is this person in a nursing home or hospital?

ANII

If yes, go to 08. If no, go to 09.

08. Did s/he enter the nursing home or hospital after the 1st day of the current month?

ANII

If yes, set the MA begin date no earlier than his/her entry date into the nursing home or hospital. Go to 13.

<u>If no</u>, go to 09.

09. Did this person move into Wisconsin after the 1st day of the current month?

If yes, set the MA begin date no earlier than the date s/he moved into Wisconsin.

<u>If no</u>, go to 10.

10. Did this person move into an MA recipient's home after the 1st day of the current month?

ANLA

If yes, set the MA begin date no earlier than the date s/he moved into the home.

<u>If no</u>, go to 11.

11. Was this person an inmate of a **public institution** who was released after the 1st day of the current month?

If yes, set the MA begin date no earlier than his/her release date from the public institution.

If no, go to 12.

12. Certify this person for MA with a <u>begin</u> date of the 1st day of the month in which s/he met all eligibility conditions.

If you are certifying him/her for retroactive MA, do not go back further than the 1st of the month, 3 months prior to the month of application.

Certify the person for any backdate month in which s/he would have been eligible had s/he applied in that month.

See 10.6.4 for prepayment instructions.

Assets. A person's asset eligibility in a backdate month is determined by whether or not s/he had excess assets on the last day of the month.

If s/he was asset eligible on the last day of the month, his/her eligibility begins on the 1st day of that month. If s/he had excess assets on the last day of that month, s/he is ineligible for the whole month.

Go to 13.

13. The first required eligibility review for all MA cases that are not time limited is 12 months from the certification month. Time limited cases are pregnant women, continuously eligible newborns, deductibles and extensions.

Don't schedule a review for a case that didn't meet it's deductible unless someone in the case was open for MA, or is open for another program.

Review SSI-related cases within 12 months from the eligibility date, unless an earlier **disability review** is indicated.

There is no face-to-face interview required for SSI-related MA at review.

The agency may review any case at any other time when the agency can justify the need.

This completes the eligibility determination process.